



A FREE ESTATE PLANNING SEMINAR

DATE: Friday, May 10TH, 2024, 6:00 PM TO 7:30 PM

PLACE: St. Anne's Parish Hall, 299 Main St, Gorham, ME 04038

PRESENTED BY: THE MAINE KNIGHTS OF COLUMBUS

INSTRUCTOR: ATTORNEY ROBERT T. BOUDREAU (Third Degree Knight of Columbus, Good Shepherd Parish Parishioner, Eucharistic Minister and Lector at Saint Margaret's Church)

FOR RESERVATIONS: CALL Knights of Columbus Field Agent Aaron Weiss at (207) 691-0378 or EMAIL Desmond, Rand and Guerard Law Office at lynnedemers@portsidereg.com with names of attendees and telephone numbers to receive confirmation of your reservation. Please also provide council number if you are a member of the Knights of Columbus

PROGRAM TO INCLUDE:

Introduction by Field Agent Aaron Weiss on the importance of estate planning. He will also discuss who the Knights of Columbus are and some of the benefits of membership.

Attorney Boudreau will provide pertinent information regarding the importance and value of your life estate planning. Topics covered will include:

- Do I **gift property to my children** now or **leave the property to them** in my will?
- How does the issue of income tax and estate tax apply to my estate planning (stepped up tax basis analyzed)?
- What does **Probate** mean and how can I avoid it?
- In July, 2019 Maine adopted the **TRANSFER ON DEATH DEED**. How does this differ from the benefits of a Revocable Living Trust and why is this important to me?
- Do I need a **Trust**? What kind? How will that help me?
- Should I have a **Durable Power of Attorney**? And why?
- Should I have a **Health Care Directive** and a **Living Will**? What do they do?
- The Secure Act is now law. The benefits of my 401K and my IRA are not as good for my children as they once were. What can I do about it?
- Who should pay for my nursing home expenses? The State of Maine or my children?